

Mergers & Acquisitions

Our firm has extensive experience and capabilities in corporate and transaction matters. We offer a broad range of securities, merger & acquisition, corporate finance, and public reporting advice and services to public companies and initial issuers. In addition to serving as counsel to public company audit committees, a number of our attorneys are actively engaged in the representation of venture capital and mezzanine funds, private investors and private companies in equity investment, merger, acquisition, and similar transactions. We also serve as counsel to a wide array of lenders and borrowers in various types of large-loan and other financing transactions.

Our firm represents a significant number of clients whose businesses are subject to federal and state regulation. Many of our firm's attorneys have substantial expertise in regulatory matters in the banking, communications, media, securities brokerage and environmental areas. Among our clients are a large number of banks and other financial institutions, radio and television companies, and operators of cable and other communications systems. We serve as general counsel to a number of trade groups comprised of companies who operate in regulated industries or whose operations are affected by regulatory frameworks.