



J. Lee Lloyd

Partner and Special Counsel

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Lee Lloyd brings to our clients a unique background in business law, investment banking, accounting and finance, having previously served as Vice President - Investment Banking/Mergers & Acquisitions of Goldman, Sachs & Co. in New York, NY, and as founder and Managing Director of Lloyd & Company, a boutique investment banking firm in Greensboro and Charlotte, NC. He began his professional career as a certified public accountant in the tax group of Arthur Andersen & Co.

Lee's practice is concentrated in the areas of mergers and acquisitions, corporate finance transactions, entrepreneurial business development and general corporate law. He provides multi-disciplinary strategic advice and legal services in connection with merger and acquisition transactions, private equity and venture capital investments, leveraged buyouts, management buyouts, senior, mezzanine and subordinated debt financings, shareholder disputes, licensing agreements, and complex projects including the development and financing of sports stadiums and research parks.

Lee has served as an active volunteer leading numerous entrepreneurship initiatives in North Carolina and the Piedmont Triad region. His practice includes advising start-ups, seed-stage, early-stage and emerging growth companies on legal and financial aspects of business

Practice Areas

Mergers & Acquisitions

Debt & Equity Finance

Entrepreneurial Business
Development

Corporate

Education

University of North Carolina,
J.D., with honors, 1986, Staff
Member, *North Carolina Law
Review*, 1984-85

University of North Carolina at
Chapel Hill, B.S.B.A., 1982, Phi
Beta Kappa; *The Wall Street
Journal Award* in Finance

strategy, funding alternatives and strategic partnerships. He is also regularly engaged as an expert consultant in business litigation matters.

Lee publishes a microblog with commentary on current legal, M&A, finance and entrepreneurship topics on twitter [@LeeLloyd](#). He also created and publishes [The M&A Daily](#), an online, newspaper-format compilation of deal-related articles, blog posts and videos that have been shared within the last 24 hours on twitter.

Lee has provided strategic advice and negotiated significant transactions for a broad range of publicly-held and privately-held companies and their owners, including Waste Industries USA, Inc., Dell Computer Corporation, the National Football League, the ESPRIT apparel companies, Patagonia, Inc., Einstein/Noah Bagel Corp., Gateway University Research Park, Russell Corporation, Verizon Communications Inc., 3M Company, Sears, Roebuck & Co., Unilever N.V., West Point-Pepperell, Inc. and Kindermusik International, Inc.

Professional & Community Activities

- Member, Board of Directors, Rand McNally & Company, 2003-2007
- Founding Member, Board of Directors and Executive Committee, Piedmont Triad Entrepreneurial Network, 2004-2006
- Member, Action Greensboro Operating Group, 2005--
- Member, Opportunity Greensboro: A Business and Collegiate Partnership, 2010--
- Chairman and Chief Volunteer Officer, United Way of Greater Greensboro, 2001-2002; Member, Board of Directors, 1995-2003
- Chairman, UNC Law Foundation, 2001-2004; Member, Board of Directors, 1991-2007
- Co-Chairman, Task Force on Entrepreneurism and Small Business Development, Action Greensboro Core Committee, 2001-2004
- Co-Chairman, Triad Entrepreneurial Initiative, 2001-2004
- Member, Board of Directors and Executive Committee, Greensboro Partnership, 2004-2008
- Member, Board of Directors and Executive Committee, Community Foundation of Greater Greensboro, 2003-2005
- Chairman, Council for Entrepreneurial Law, UNC School of Law, 2000--
- Member, Board of Directors and Executive Committee, UNC Law Alumni Association, 2001-2004
- Member, Advisory Board, UNC Center for Entrepreneurial Studies, 2002--

- Member, Accounting Program Advisory Board, Kenan-Flagler Business School, University of North Carolina, 1992-2006
- Founding Member, Piedmont Angel Network, 2001--
- Member, Leadership Greensboro Alumni Association, 1993--
- Member, Greensboro Other Voices Alumni Association, 1998--
- Member, Business Law Section, American Bar Association
- Member, Business Law Section, North Carolina Bar Association
- Member, Business Law Section, Greensboro Bar Association

Publications

The M&A Daily

An online, newspaper-format compilation (via paper.li) of deal-related articles, blog posts and videos that have been shared within the last 24 hours on twitter. You may subscribe and receive daily issues via RSS or email. You are invited to contribute deal-related content by using the "#mergers" hash tag on tweets with relevant links or emailing contributions directly to Lee.

Seminars & Speaking Engagements

- Lloyd Presents "Networking Your Way to Success in Times of Turbulence"

Bar & Court Admissions

- North Carolina
- U.S. Supreme Court