



Sara R. Vizithum
OF COUNSEL

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Sara provides a range of estate and tax planning services. She works with clients to anticipate and address the various consequences of a death or disability and counsels family businesses in succession planning. Her practice also involves all aspects of federal income taxation.

ESTATE PLANNING

Sara's experience at preparing comprehensive estate plans (including wills, trusts, durable powers of attorney and related documents), allows her to help each client develop an estate plan that is personalized to his or her needs. Sara regularly counsels families in developing and implementing multi-generational planning for the transfer of family businesses to younger generations with minimum gift, income and estate taxes.

TAXATION OF PARTNERSHIPS AND LLCs

Sara represents partnerships and partners in structuring their transactions and helps them to minimize the tax consequences associated with those transactions.

TAXATION OF CLOSELY HELD BUSINESSES

Sara's practice involves all aspects of federal income taxation, including pass-through entities, such as partnerships, limited liability companies and S corporations, as well as C corporations.

TAX

Sara has extensive experience advising clients on all aspects relating to taxes, including income, estate, gift and generation skipping transfer taxes.

SERVICES

Corporate & Business

Insurance & Professional Services

Manufacturing

Mergers & Acquisitions

Not-for-Profits

Tax

Trusts & Estates

Construction & Development

Real Estate

CREDENTIALS

Education

University of North Carolina School of Law, J.D., 2002, with high honors; Order of the Coif; Staff Member and Articles Editor, *North Carolina Law Review*, 2000-02 **Hope College**, B.A., 1997, *magna cum laude*

Admissions

North Carolina

PROFESSIONAL & CIVIC

Member, American Bar Association (2002-present)

ABOUT ME

I became a lawyer to help people proactively plan to avoid future conflict. I am able to do this through my tax, business succession and estate planning practices.

The best thing about Brooks Pierce is my colleagues. I enjoy the team approach that we employ to resolve issues for our clients.

My favorite activity away from work is spending time with my husband and two children.

NEWSROOM

Speaking Engagements

Sara Vizithum Serves as Moderator for Conversation with Biscuitville CEO
10.18.2021

Publications

COVID-19 Hero Highlights: Biscuitville Provides Southern Hospitality to Frontline Workers, Students

COVID-19 Response Resource Center: Timely Counsel for your Business, 06.18.2020

CARES Tax Benefits for Businesses – Increased Deductions, Increased Use of Losses, and Potential Refunds

COVID-19 Response Resource Center: Timely Counsel for your Business, 04.06.2020

Tax Incentives for Employers in the CARES Act

COVID-19 Response Resource Center: Timely Counsel for your Business, 04.06.2020

Proposed IRS Valuation Rules Could Have Major Impact on Family Wealth Transfers

09.15.2016

The Health Care and Education Reconciliation Act's Tax on Net Investment Income

05.16.2013